



REGAL SLEEVING AND TUBING
55 MAIN STREET
NEWMARKET, NH 03857-1606

 Quality System Registered
ISO 9001:2000
(ANSI/ISO/ASQ Q9001-2000)
Certificate Number: QSR*831



Announcement From Regal Sleeveing and Tubing, LLC d/b/a/ Suflex

Al Ferrari and I are pleased to announce that Atkins & Pearce will acquire Regal Sleeveing and Tubing, LLC. The transaction will be an asset purchase by A&P Acquisition, LLC and will be completed in August of this year.

A&P will transition the manufacturing to its new, state of the art, coating facility in Covington, Kentucky. The new construction will be completed and operational in May, and is a 55,000 sq. ft. expansion to A&P's 500,000 sq. ft. factory. Al and I will continue to work with Atkins & Pearce to support the transition of manufacturing and to service the customer base for an extended period.

Our consideration of this strategic initiative was accelerated when our town notified us in the summer of 2007 that they would not be renewing our lease as part of a civic development project involving our facility. This had been a fear of Al's and mine since acquiring Regal in 2003. In October of 2007, we approached A&P to gauge their interest and seek alternatives. Our discussions moved toward capturing the synergies between our two companies.

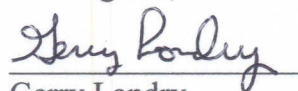
Regal has had an excellent and long standing relationship with Atkins & Pearce as an integral supplier and a vital part of our manufacturing operation. They have a strong record of reliability, high quality and integrity. Adding the great Suflex / Regal brands to A&P's premium lines will provide a powerful combination for our distributors and customers.

Challenges will continue to confront the domestic electrical products market. Economic slowdown and the departure of domestic electrical targets have slowed growth. This integration of production processes will have a positive impact on the efficiency, flexibility and effectiveness of the domestic supply chain.

Jeb Head, President of Atkins & Pearce, comments: "We are excited by this opportunity to pull together the capabilities of Regal and A&P. This is the culmination of a decades-long relationship. The incorporation of Regal's broad product line, as well as Al and Gerry's depth of market experience and technical mastery, will support our ability to deliver first rate value to the customer."

Al and I are committed to making this a positive development for our distributors and customers. We will welcome the opportunity to discuss this initiative with you in more detail.

Best regards,



Gerry Landry
President



Al Ferrari
Vice President – Sales & Marketing